

# BUSINESS VALUATION SERVICES



## Prepare for the Future of Your Business

Valuation of a business is needed and sometimes required for specific transactions and planning. If you are looking to, or have recently made, a major investment in your company, plan to buy/sell in the near future, are filing for reorganization, need substantial financing or insurance coverage, or you are looking to plan for your estate, you likely need one.

Dalby, Wendland, & Co., P.C.'s, business valuation team provides credible and timely valuation consulting services. These services are principally in the areas of purchase, sale, merger, acquisition and divestment, financing, insurance claims, estate and gift tax, financial feasibility, goodwill impairment tests, and litigation support services.

## Who We Serve

We provide valuation and analysis work for business enterprises in a variety of industries, common and preferred stock, partnership interests, and limited liability company interests. We also provide solvency and fairness opinions.

## Experience to Recognize Your Value

Our service team adds to the existing strengths of your organization as well as to other advisors. Valuation and economic analysis is a unique field. It is not unusual for us to work closely with other advisors, such as investment bankers, financial institutions, legal staff and litigators, who depend upon our work product to support their activities.

We recognize your business is unique. All services are scalable to your individual needs. Relevant and current data, skilled approach, and detailed analysis are used to provide solid valuation reporting for your immediate and future planning needs.

## Professional Capabilities and Credentials

Our business valuation team has professional designations that include the following:

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| Certified Public Accountant (CPA)                        | Accredited in Business Valuation (ABV) |
| Certified Valuation Analyst (CVA)                        | Personal Financial Specialist (PFS)    |
| Certified in Financial Forensics (CFF)                   | Certified Forensic Accountant (CRFAC)  |
| Accredited Chartered Global Management Accountant (CGMA) |  |

Contact us to learn more and talk to a professional.



**DALBY, WENDLAND & CO., P.C.**  
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